



Delpha

Delpha Construction Co., Ltd.

Stock Code:2530

2022 Institutional Investor Conference

2022.12.06

Content

1

Disclaimer

2

Company Profile

3

Financial Overview

4

Business Operation



Disclaimer

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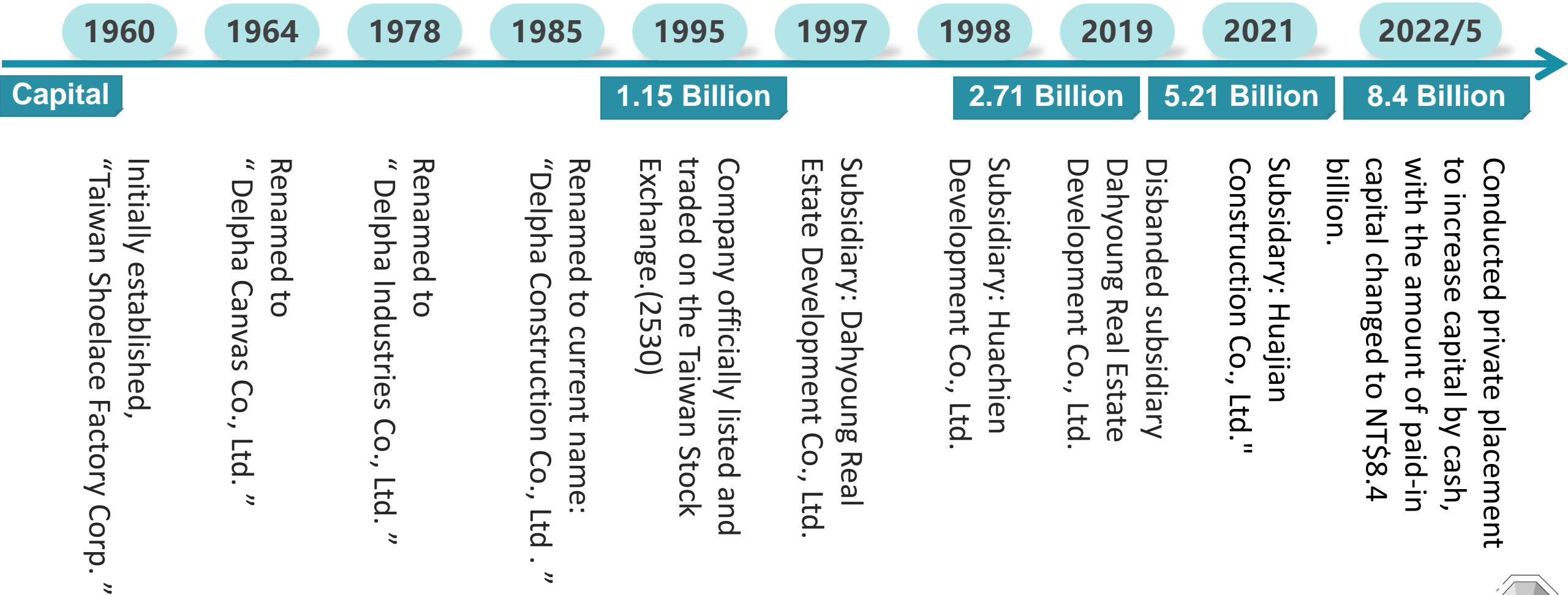
Company Profile



Delpha Construction

Since 1960

60 YEARS OF HISTORY





Huajian Construction Co., Ltd.

**A-class
construction
company**

Date of Establishment: March 2021

Capital: NT\$350 million

Contracted Construction :

- ◆ **Metro Building**
- ◆ **Delpha Jing**
- ◆ **Rising City**
- ◆ **Qingxi Section Case B**
- ◆ **Xinzhan Section**
- ◆ **Shanjie Section**
- ◆ **Centre For The Future**





Huachien Development Co., Ltd.

Date of Establishment: June 1998

Capital: NT\$312 million

Achievement:

**Urban Renewal Projects on Taiyuan Road,
Datong District, Taipei City**





Financial Overview

Consolidated Balance Sheet

Unit: NT\$1,000

Item	2018	2019	2020	2021	2022Q3
Current assets	4,990,988	4,985,390	8,433,839	17,389,221	19,566,688
Property, plant and equipment	120,413	118,586	117,874	118,562	119,108
Intangible assets	-	-	-	11,410	11,410
Other assets	26,991	45,753	79,153	56,923	43,415
Total assets	5,138,392	5,149,729	8,630,866	17,576,116	19,740,621
Current liabilities	983,792	1,792,993	2,220,003	5,039,111	8,467,678
Non-Current liabilities	742,686	12,328	10,305	3,896,851	1,120,722
Total liabilities	1,726,478	1,805,321	2,230,308	8,935,962	9,588,400
Equity attributable to owner of the parent company	3,244,403	3,113,038	6,148,136	8,393,662	9,909,286
Capital stock	2,707,525	2,707,525	5,207,525	7,207,525	8,399,880
Capital reserve	11,381	9,141	658,613	1,018,613	1,257,084
Retained earnings	477,355	373,086	281,438	166,227	251,744
Other equity	(5,322)	(3,789)	560	1,297	578
Treasury stock	(27,761)	-	-	-	-
Non-controlling interests	248,736	258,445	252,422	246,492	242,935
Total equity	3,411,914	3,344,408	6,400,558	8,640,154	10,152,221



Consolidated Income Statement

Unit: NT\$1,000

Item	2018	2019	2020	2021	2022Q3
Operating income	1,212,121	10,170	87,377	8,718	655,169
Gross profit/loss	198,053	8,265	25,427	8,718	177,140
Operating profit/loss	68,178	(67,951)	(63,943)	(86,997)	80,822
Non-operating income and expense	(33,514)	(5,898)	(30,717)	(31,834)	6,169
Net profit(loss) before tax	34,664	(73,849)	(94,660)	(118,831)	86,991
Net profit(loss) of continuing operations in the current period	20,066	(75,294)	(95,668)	(120,553)	81,960
Loss of discontinued operations	(577)	3,003	1,097	149	(719)
Net loss of current period	19,489	(72,291)	(94,571)	(120,404)	81,241
Net profit/loss attributable to owner of the parent company	26,874	(68,696)	(89,645)	(114,623)	85,517
Net profit/loss attributable to non-controlling interest	(6,808)	(6,598)	(6,023)	(5,930)	(3,557)
Total comprehensive profit/loss attributable to owner of the parent company	26,301	(65,696)	(88,548)	(114,474)	84,798
Total comprehensive income attributable to non-controlling interest	(6,812)	(6,595)	(6,023)	(5,930)	(3,557)

Financial Data

Unit: NT\$1,000

Item	2018	2019	2020	2021	2022Q3
Net worth per share	11.80	11.40	11.81	11.65	11.80
Earnings per share	0.10	(0.25)	(0.32)	(0.20)	0.11
Cash dividend	0.30	0.10	-	-	-





Business Operation

Building our own Business Operations- Maximize Shareholders' and the Company's Value



Cultivate suitable land and develop by the means of self and joint-construction, urban renewal and reconstruction of at-risk buildings



**Residential
buildings**



**Business
Office**

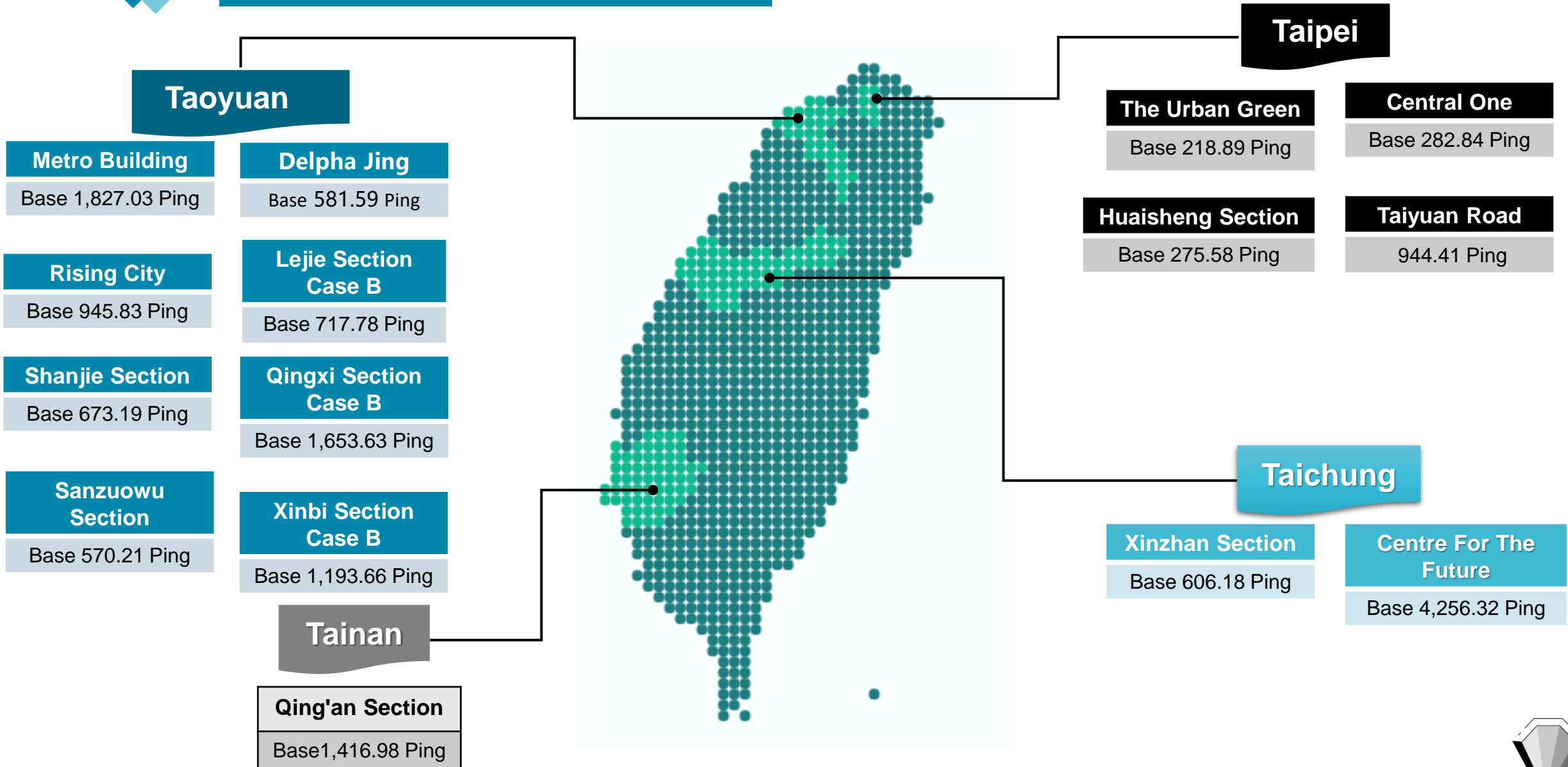
**First time
buying, first-
time moving
homeowners**

**Those moving
homes and
pursuing high-
quality housing**

**New era
technology
business office**



Promotion Area



Featured Project



Chinese Architectural
Golden Stone Award
Outstanding Building Design



Taoyuan
A10

Location :
Ln. 111, Sec. 3, Nanshan Rd., Luzhu Dist., Taoyuan City.



Featured Project



Chinese Architectural
Golden Stone Award
Outstanding Building Design



大華靚
[看見大華 · 點亮青埔]

Taoyuan
A18

Location :
Intersection of Yongtai Rd. and Gongyuan Rd., Zhongli Dist., Taoyuan City.



Featured Project



Taoyuan
A7

Location :
Intersection of Lexue 2st Rd. and Lexue 3st Rd., Guishan Dist., Taoyuan City.



Featured Project



大華縱橫

站前第一排 | 出站即到家
22-42坪 台中高鐵特區 04-2227-3888

CENTRE FOR THE FUTURE

THSR
Taichung



Location : Intersection of Gaotie 3rd Rd., and Zhanqu 1st Rd Wuri Dist.,
Taichung City



Upcoming Construction Projects

①

Self and Joint Construction

Code

Area

2023

Qingxi Section Case B

Zhongli District, Taoyuan City

Xinbi Section Case B

Luzhu District, Taoyuan City

Shanjie Section

Guishan, District, Taoyuan City

Sanzuowu Section

Zhongli District, Taoyuan City

Xinzhan Section

Shalu District, Taichung City

Qing'an Section

Shanhua District, Tainan City

2024

Lejie Section Case B

Guishan, District, Taoyuan City



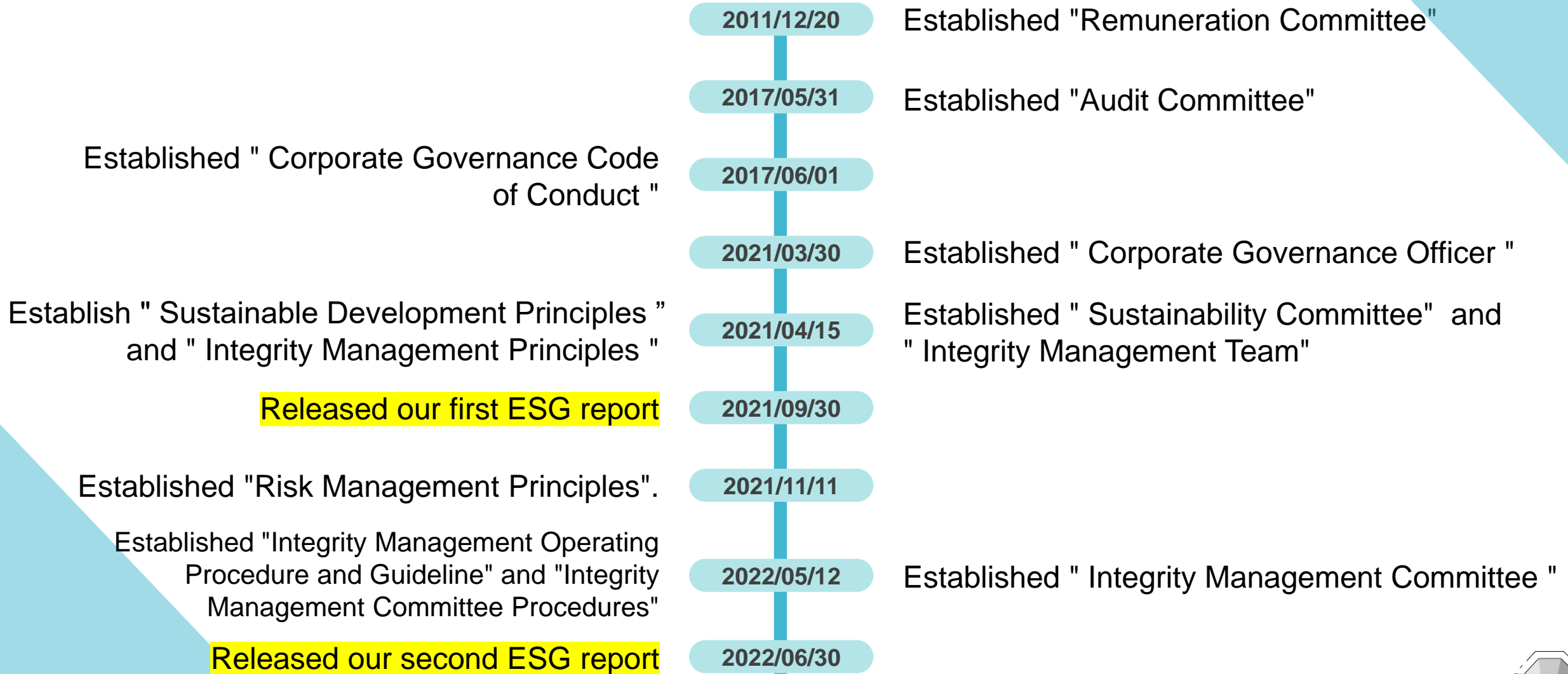
Upcoming Construction Projects

② Urban Renewal

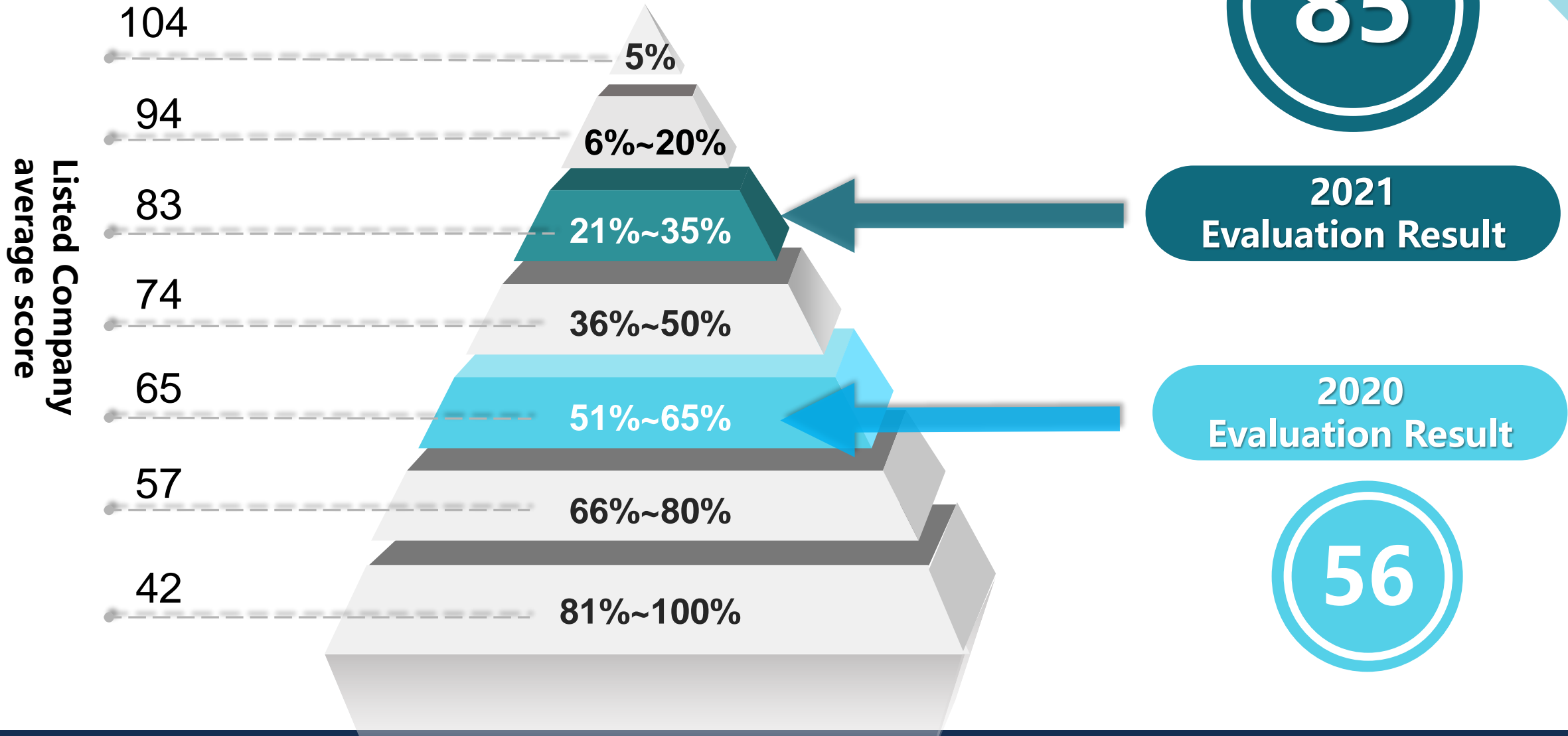
Code	Area	Type	Process
Taiyuan Road	Datong District, Taipei City	Right Transfer and joint construction	Business and right transfer proposal are submitted altogether in 2020 Q2
Huasheng Section	Da'an District, Taipei City	Right Transfer	Business and right transfer proposal are declared in 2020 Q2



The Operations of Corporate Governance (ESG)



The result of 2021 Corporate Governance Evaluation System





**THANK YOU FOR
YOUR SUPPORT**

<http://www.delpha.com.tw>



Q&A

